

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Banque Privée Edmond de Rothschild SA** ("Transferor") unconditionally and irrevocably transferred to **Société Générale Private Banking (Suisse) SA** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 46890**) as defined below (the "Transferred Portion of Claim") relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

The Transferred Portion of Claim relates to Security No. XS0346650798 for an amount of CHF 170,000.00 Blocking No. CA94611, identified in Schedule I to the Proof of Claim submitted by Transferor to the Bankruptcy Court on Oct. 23th. 2009 (the "Proof of Claim") and further identified in Schedule I hereto.

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED ON AUGUST 19, 2013

(Transferor)

**Banque Privée Edmond de Rothschild SA**

By:

Name: **Alexander HEUSS**  
Title: **First Vice-President**

By:

Name: **Dominique RICCARDI**  
Title: **First Vice-President**

(Transferee)

**Société Générale Private Banking (Suisse) SA**

By:

Name: **T. Mory**  
Title: **First Vice President**

By:

Name: **F. Fauland**  
Title: **Assistant Vice President**



**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Units/Currency and nominal amount</b>
XS0346650798	0000046890	Oct 23, 2009	Lehman Brothers Holding	CHF 170,000.00

R 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

In re Lehman Brothers Holding.

Case No. 08-13555(JMP)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Société Générale  
Private Banking (Suisse) SA

BANQUE PRIVÉE  
EDMOND DE ROTHSCHILD S.A.  
18, rue de Hesse

~~1204 GENEVE - SUISSE~~  
Name of Transferor

Name of Transferee

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 46890  
Amount of Claim: CHF 170,000 relating to Security  
Date Claim Filed: 10/23/2009 XS0346650798

Phone: +41 21 343 12 78  
Last Four Digits of Acct #: 90375

Phone: +41 58 818 9645  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

EUROCLEAR BANK, BRUSSELS  
Boulevard du Roi Albert II 1, 1210 Saint-Josse-ten-Noode, Belgique

Phone: +32 2 326 42 45  
Last Four Digits of Acct #: 90375

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Th. Morv  
Transferee/Transferee's Agent  
First Vice President

Date: 19th August 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

F. Faurland  
Assistant Vice President

H. Amann